**MCCOLLUM & ASSOCIATES, LLC**

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**POWER OF ATTORNEY WORKSHEET**

**Today’s Date:** \_\_\_\_\_\_\_\_\_\_\_\_

**Your name:**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Last First Middle Initial**

**Your county of residence:**

**Home address:**

**City:** **State:** **Zip Code:**

**Telephone Number(s):**

**Email Address:** \_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Date of Birth:**  \_\_\_\_\_\_\_/\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_

**Designation of Agent.** A power of attorney authorizes another person (your agent) to make decisions concerning your property for you (the principal). Your agent will be able to make decisions and act with respect to your property (including your money). You should select someone you trust.

1. Who would you like to designate as your agent for finances?

*First Choice*

Name:

Address:

Telephone Number:

*Second Choice*

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Do you want your Power of Attorney to be effective immediately? YES/NO
2. Do you want your Power of Attorney to be effective only if you become incapacitated? YES/NO
3. If it becomes necessary for a court to appoint a guardian of your **property**, who would you nominate?

Name:

Address:

Telephone Number:

1. If it becomes necessary for a court to appoint a guardian of your **person**, who would you nominate?

Name:

Address:

Telephone Number: